



Entered on Docket  
October 08, 2010

A handwritten signature in dark ink, appearing to read "Linda B. Riegle".

Hon. Linda B. Riegle  
United States Bankruptcy Judge

**LEWIS AND ROCA LLP**

Robert M. Charles, Jr. (NV 6593)  
John Hinderaker (AZ 018024)  
Marvin Ruth (NV 10979)  
3993 Howard Hughes Parkway, Ste. 600  
Las Vegas, Nevada 89169-5996  
Telephone (702) 949-8320  
Facsimile (702) 949-8321  
Email: rcharles@lrlaw.com  
jhinderaker@lrlaw.com  
mruth@lrlaw.com

*Attorneys for USACM Liquidating Trust*

**UNITED STATES BANKRUPTCY COURT**

**DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE  
COMPANY,

USA CAPITAL REALTY ADVISORS,  
LLC,<sup>1</sup>

USA CAPITAL DIVERSIFIED TRUST  
DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED  
FUND, LLC,<sup>2</sup>

USA SECURITIES, LLC,<sup>3</sup>  
Debtors.

Case No. BK-S-06-10725-LBR  
Case No. BK-S-06-10726-LBR<sup>1</sup>  
Case No. BK-S-06-10727-LBR  
Case No. BK-S-06-10728-LBR<sup>2</sup>  
Case No. BK-S-06-10729-LBR<sup>3</sup>

**CHAPTER 11**

Jointly Administered Under Case No.  
BK-S-06-10725 LBR

**Amended Order Sustaining Second  
Omnibus Objection Of USACM Trust To  
Proofs Of Claim Based Entirely Upon  
Investment In The Huntsville Loan aka the  
West Hills Park Loan**

Date of Hearing: September 23, 2010  
Time of Hearing: 10:30 a.m.

**Affects:**

- ☐ All Debtors
- ☒ USA Commercial Mortgage Company
- ☐ USA Capital Realty Advisors, LLC
- ☐ USA Capital Diversified Trust Deed Fund, LLC
- ☐ USA Capital First Trust Deed Fund, LLC
- ☐ USA Securities, LLC

<sup>1</sup> This bankruptcy case was closed on September 23, 2008.

<sup>2</sup> This bankruptcy case was closed on October 12, 2007.

1 The Court having considered the “Second Omnibus Objection of USACM Trust to  
2 Proofs of Claim Based Entirely Upon Investment In the Huntsville Loan aka the West  
3 Hills Park Loan Loan” [DE 8141] (the “Objection”); the Court having heard the Objection  
4 on September 23, 2010; appropriate notice of the Objection having been given; no  
5 response to the Objection having been filed; and good cause appearing:

6 **IT IS ORDERED** that:

7 1. The Objection [DE 8141] is sustained;

8 2. The claims listed on **Exhibit A** attached are disallowed to the extent those  
9 claims are based upon an investment in the Huntsville Loan aka the West Hills Park Loan  
10 Loan for the reasons set forth in the objection.

11 3. The claims listed on **Exhibit A** are not affected by this order to the extent  
12 they are based upon an investment in another loan.

13 PREPARED AND RESPECTFULLY SUBMITTED BY:

14 **LEWIS AND ROCA LLP**

15  
16 By/s/ John Hinderaker (AZ 18024)

17 Robert M. Charles, Jr.

18 John Hinderaker (*pro hac vice*)

19 3993 Howard Hughes Parkway, Ste. 600

20 Las Vegas, Nevada 89169-5996

21 Telephone: (702) 949-8320

22 Facsimile: (702) 949-8321

23  
24 *Attorneys for USACM Liquidating Trust*  
25  
26

---

<sup>3</sup> This bankruptcy case was closed on December 21, 2007.

CERTIFICATION OF COUNSEL PURSUANT TO LOCAL RULE 9021

In accordance with Local Rule 9021, the undersigned certifies:

- ☐ The Court waived the requirements of approval under LR 9021.
- ☐ This is a chapter 7 or 13 case, and either with the motion, or at the hearing, I have delivered a copy of this proposed order to all counsel who appeared at the hearing, any unrepresented parties who appeared at the hearing, and each has approved or disapproved the order, or failed to respond, as indicated below [list each party and whether the party has approved, disapproved, or failed to respond to the document.]
- ☒ This is a chapter 11 case, and I have delivered a copy of this proposed order to all counsel who appeared at the hearing, any unrepresented parties who appeared at the hearing, and each has approved or disapproved the order, or failed to respond, as indicated below.
- ☐ I certify that I have served a copy of this order with the motion, and no parties appeared or filed written objections.

U.S. Trustee:	
<input type="checkbox"/> approved the form of this order	<input type="checkbox"/> disapproved the form of this order
<input checked="" type="checkbox"/> waived the right to review the order and/or	<input type="checkbox"/> failed to respond to the document
Other Party:	
<input type="checkbox"/> approved the form of this order	<input type="checkbox"/> disapproved the form of this order
<input type="checkbox"/> waived the right to review the order and/or	<input type="checkbox"/> failed to respond to the document

Submitted by:  
LEWIS AND ROCA LLP

By: /s/ John Hinderaker  
Attorneys for USACM Liquidating Trust

# # #

**Single Loans**

<b>Claim</b>	<b>Name</b>	<b>Address</b>	<b>Total Claim Amount</b>	<b>Approximate Amount Subject to Objection Because it Relates to an Investment In the Huntsville Loan</b>
10725-02443	Rhoda Dybvig Schaefer Revocable Lvg Tr Dtd 7/29/02	C/O Rhoda Dybvig Schaefer Ttee 678 Skyline Rd Henderson, NV 89002	50,500.00	50,500.00
10725-00667	Ronald G Gardner Trust	Jeffrey L Hartman Esq 510 West Plumb LN Ste B Reno, NV 89509 <b>and</b> Ronald G. Gardner Trust C/O Ronald G. Gardner, Trustee 430 Bavarian Dr. Carson City, NV 89705-7010	50,000.00	50,000.00
10725-01200	Simon, Ruby	8728 Castle View Ave Las Vegas, NV 89129-7680	56,000.00	56,000.00
10725-00688	Sterling, David	Po Box 1509 Pahrump, NV 89041	3,484.61	3,484.61
10725-01267	Wayne Dotson Co Peter Bogart Ceo	Peter Bogart Ceo 1445 City Line Ave. Wynnewood, PA 19096	56,000.00	56,000.00
10725-01785	Worthing, Ralph E & Maryanne H	443 Arboles Dr Bishop, CA 93514	50,000.00	50,000.00
10725-01839	Zerbo, Anthony	780 Saratoga Ave #S107 San Jose, CA 95129	50,516.00	50,516.00

**EXHIBIT A**

273713.1